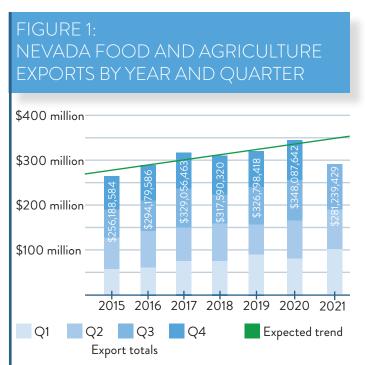


NEVADA FOOD AND AGRICULTURE TRADE REPORT

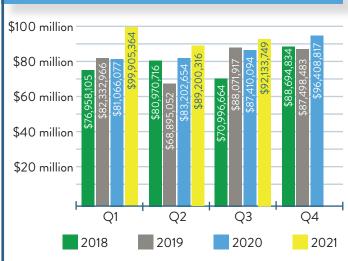
2021 - Q3

The Nevada Department of Agriculture (NDA) works with key trade partners, stakeholders and policy makers to ensure that the food and agriculture sector continues to see economic growth. The NDA releases a detailed economic analysis every biennium, but trade changes almost monthly. To ensure that industry and partners are up-to-date, the NDA issues quarterly trade reports with data gathered from the U.S. Census Bureau, USA Trade® Online. If a new company is looking to grow into global markets, an existing company is looking for new market opportunities, or if there are questions related to trade or economic development within the food and agriculture sector, please contact NVtrade@agri.nv.gov.



During the third quarter (Q3) of 2021 (July-September), Nevada's food and agriculture exports remained strong. Global trade infrastructure continues to be a major challenge for exports in 2021. Rapid rebound in global trade levels, coupled with the resurgence of COVID-19, is causing supply chain shocks due to continued lockdowns and global port disruptions. While these issues influence Nevada's exports of food, beverage and agricultural products, the positive export volumes observed in Q1, Q2, and Q3 of 2021 place Nevada ahead of 2020 by \$29.6 million.





Exports for Q3 of 2021 totaled \$92.1 million, outpacing historic export values. Q3 2021 was up from Q2 2021 (April-May) by \$2.9 million, and up from Q3 2020 by \$4.7 million, highlighting the continued strength of our food, beverage and agriculture industries. Between 2018-2020 the average Q3 export value was \$82.1 million. The three months of Q3 have shown a rebound in trade from June's low export total of \$21.8 million. Compared to Q3 in 2020, only August (down \$1.4 million) was below the previous year's export for the month with July (up \$4.5 million) and September (up \$1.6 million) showing increases in 2021.

Read more in the 2021 Economic Analysis of the Food and Agriculture Sector in Nevada at agri.nv.gov/economic_development.



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2021 - Q3

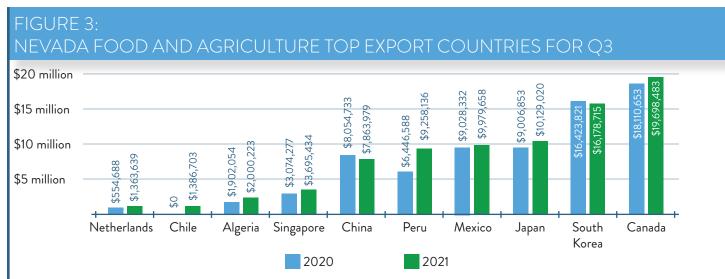


Figure 3 highlights Nevada's top food and agriculture trade partners for Q3 of 2021. Nevada has increased the Q3 exports to nearly all top country markets as compared to 2020. Most of the differences observed in individual markets between Q3 of 2020 and Q3 of 2021 is attributable to decreased COVID-19 restrictions. The emergence of Chile as a top trading partner is due to high exports of dairy products, bird eggs and honey.

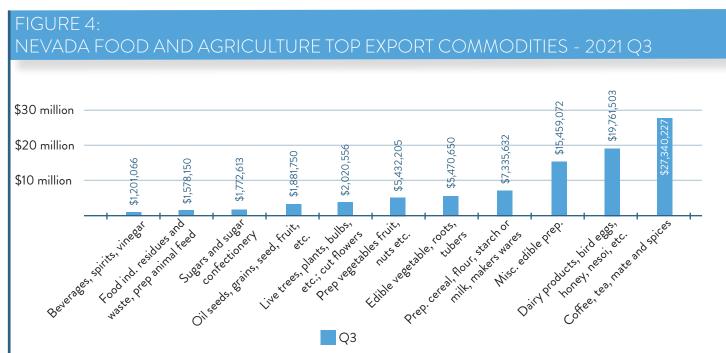


Figure 4 highlights Nevada's top exports by commodity. Q3 showed a minor rebound in trade from the decline in Q2 2021. Some of the largest declines in trade during Q3 relative to Q2 were observed in dairy products (down \$2.3 million) and oil seeds (down \$1.5 million). These decreases were outweighed by increases in edible vegetables, certain roots and tubers (up \$3.9 million) and prep vegetables, fruit, nuts, or other plant products (up \$3.1 million) from Q2 to Q3.

Read more in the 2021 Economic Analysis of the Food and Agriculture Sector in Nevada at agri.nv.gov/economic_development.